



RAJASTHAN CYLINDERS & CONTAINERS LIMITED

SP-825, ROAD NO. 14, VISHWAKARMA INDUSTRIAL AREA, JAIPUR - 302 013
TEL. : 91-141-2331771-2, FAX : 91-141-2330810, ● e-MAIL : info@bajoriagroup.in
CIN No. : L28101RJ1980PLC002140 ● Website : www.bajoriagroup.in

Ref: RCCL/Sec/14/15

Date :15.11.2014

To,

BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai - 400001.

Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata - 700001

Jaipur Stock Exchange Ltd
J.L.N. Marg, Malviya Nagar,
Jaipur- 302017 (Rajasthan)

Ref : Rajasthan Cylinders And Containers Ltd (Scrip Code :538707, 10028081, 89)
Sub: Unaudited Financial Results for the quarter and half year ended September 30, 2014

Dear Sir/Madam,

Pursuant to Clause 41 of Listing Agreement(s) with the Stock Exchange(s), we are enclosing herewith the unaudited financial results for the quarter and half year ended September30, 2014.

Thanking you.

Yours Faithfully,

For Rajasthan Cylinders And Containers Ltd

Avinash Bajoria
(Avinash Bajoria)
Managing Director
DIN No. 01402573

Encl : As Above



AN ISO 9001 : 2008 CERTIFIED COMPANY



S.S.SURANA & CO.

CHARTERED ACCOUNTANTS

C-94, Lal Kothi Scheme, Jaipur- 302015 Phone 2742995

Limited Review Report

To

The Board of Directors of

Rajasthan Cylinders & Containers Limited

1. We have reviewed the accompanying statement of unaudited Financial Results of **Rajasthan Cylinders & Containers Ltd ('the company')** for the quarter and half year ended **30th September, 2014**. except for disclosure regarding 'Public Shareholding' and 'promoter and promoter group shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatements

Place: Jaipur

Date: 15/11/2014

For S.S.SURANA & CO.

Chartered Accountants

(FRN. 001079C)



(Pralhad Gupta)

Partner

Membership No.0 74458



STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30th SEPTEMBER, 2014

S. No	Particulars	Quarter Ended			Half Year Ended		Year Ended on 31.03.2014 Audited
		30.09.2014 Un-audited	30.06.2014 Un-audited	30.09.2013 Un-audited	30.09.2014 Un-audited	30.09.2013 Un-audited	
1	Income						
a)	Net Sales/Income from Operation	1,272.03	1,521.51	1,912.14	2,793.54	3,498.71	6,831.78
b)	Other Operating Income	-	-	-	-	-	-
	Total Income	1,272.03	1,521.51	1,912.14	2,793.54	3,498.71	6,831.78
2	Expenditure						
a)	Raw material Consumed	971.09	1,092.34	1,452.34	2,063.43	2,617.17	5,174.10
b)	Purchases of traded Goods	32.14	72.26	(32.89)	104.40	(55.50)	(141.25)
c)	Changes in inventories of F.Goods, WIP and Stock in Trade	251.12	299.88	384.76	551.00	698.09	1,360.07
d)	Manufacturing Expenses	31.88	29.42	35.78	61.30	74.08	134.35
e)	Employees Cost	12.62	13.88	17.16	26.50	34.16	55.43
f)	Depreciation and amortisation expense	21.15	49.51	38.31	70.66	89.94	190.02
g)	Other Expenses	1,320.00	1,557.29	1,895.46	2,877.29	3,457.94	6,772.72
	Total Expenses	(47.97)	(35.78)	16.68	(83.75)	40.77	59.06
				0.40		0.80	14.10
3	Profit/ (Loss) from operation before other income, finance cost & Exceptional items (1-2)						
4	Other Income	(47.97)	(35.78)	17.08	(83.75)	41.57	73.16
	5 Profit/ (Loss) from ordinary activities before, finance cost & Exceptional items (3+4)						
6	Finance cost	15.04	14.99	13.66	30.03	26.46	66.44
	7 Profit / (Loss) from ordinary activities, After finance cost but before Exceptional items (5-6)						
8	Exceptional items	(63.01)	(50.77)	3.42	(113.78)	15.11	6.72
	9 Profit(+)/Loss(-) from Ordinary activities before Tax (7-8)						
10	Tax expenses	(63.01)	(50.77)	3.42	(113.78)	15.11	6.72
	11 Net Profit (+)/ Loss (-) from Ordinary activities after Tax(9-10)						
		(63.01)	(50.77)	3.42	(113.78)	15.11	0.98



Arunachal Sayane

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30th SEPTEMBER, 2014

S. No	Particulars	Quarter Ended			Half Year Ended		Year Ended on 31.03.2014 Audited
		30.09.2014 Un-audited	30.06.2014 Un-audited	30.09.2013 Un-audited	30.09.2014 Un-audited	30.09.2013 Un-audited	
12	Extra Ordinary Items Nil (Net of Tax Expenses Rs. Nil)	-	-	-	-	-	0.98
13	Net Profit (+)/ Loss (-) for the period (11-12)	(63.01)	(50.77)	3.42	(113.78)	15.11	336.16
14	Paid-Up Equity Share Capital (Face Value Rs. 10/- each)	336.16	336.16	224.11	336.16	224.11	1,986.75
15	Reserve Excluding Revaluation Reserve (as per Balance Sheet of Previous Accounting Year)	-	-	-	-	-	0.03
16	Earning per Share (Basic/Diluted)	(1.87)	(1.51)	0.15	(3.37)	0.67	
	Particulars of Shareholding						
17	Public Shareholding	886586	388136	138456	886586	138456	388136
	-No. of Shares	26.37%	11.55%	6.18%	26.37%	6.18%	11.55%
	-Percentage of Share Holding						
18	Promoters and Promoter group Shareholding (Non-encumbered)	2475009	2973459	2102607	2475009	2102607	2973459
	-No. of Shares	73.63%	88.45%	93.82%	73.63%	93.82%	88.45%
	-Percentage of Promoter Share Holding of Total Share Capital of the company						

Note :

- I. The above results have been reviewed by the Audit Committee and approved & taken on record by the Board of Directors at their meetings held on November 15, 2014. The statutory auditors have carried out the limited review in terms of clause 41 of Listing Agreement
- II. The Company's equity shares got listed with BSE Ltd. w.e.f. October 16, 2014 under the direct listing norms. The equity shares of the company are already listed with Jaipur and Calcutta Stock Exchange Ltd.
- III. During the quarter under review, Avinash Bajoria, Ashutosh Bajoria and Krishna Gopal Bajoria, (the promoter/promoter group) divested their shareholding in the company by way of "Offer For Sale" (OFS) through BSE Ltd in order to increase the Minimum Public Shareholding of the company to at least 25% as mandated by SEBI. Post OFS, the public shareholding stands at 26.37% and the promoter group shareholding at 73.63%. Now, the company is in compliant with the provisions of the Securities Contracts (Regulation) Rules, 1957 and clause 40 A of the listing agreement.
- IV. Provision for tax if any will be made at the end of the year.
- V. There were no Investor Complaints pending at the beginning and end of the quarter. No Complaint was received during the quarter.
- VI. Figures for the corresponding previous period/ year have been regrouped/ re-arranged wherever necessary to conform to the classification of current period.

Place : Jaipur
Dated : 15-11-2014



By order of the Board
For M/S Rajasthan Cylinders And Containers Ltd

Avinash Bajoria

(Avinash Bajoria)
Managing Director
DIN No. 01402573



RAJASTHAN CYLINDERS AND CONTAINERS LTD

Regd. Office : SP-825, Road No. 14, V.K.I. Area, Jaipur (Rajasthan)

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CIN No. L28101RJ1980PLC002140

SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED ALONGWITH THE QUARTELY RESULTS

FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2014

(Rs. in Lacs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended on 31.03.2014 Audited
		30.09.2014 Un-audited	30.06.2014 Un-audited	30.09.2013 Un-audited	30.09.2014 Un-audited	30.09.2013 Un-audited	
1	Segment Revenue						
	a) Cylinders	422.59	755.56	1,341.77	1,178.15	2,354.98	4,346.03
	b) Valve & Regulators	865.06	812.17	665.45	1,677.23	1,307.00	2,779.84
	c) LPG Gas	9.98	8.28	7.38	18.26	14.69	31.63
	d) Others	-	-	-	-	-	-
	Total	1,297.63	1,576.01	2,014.60	2,873.64	3,676.67	7,157.51
	Less : Inter Segment Revenue	25.60	54.50	102.46	80.10	177.96	325.73
	Net Sales/Revenue From Operations	1,272.03	1,521.51	1,912.14	2,793.54	3,498.71	6,831.78
2	Segment Results (Profit (+) / Loss (-) before Tax & Interest from Each Segment						
	a) Cylinders	(71.67)	(60.03)	5.01	(131.70)	(4.91)	(19.49)
	b) Valve & Regulators	16.34	18.20	6.16	34.54	43.28	71.35
	c) LPG Gas	7.36	6.05	5.89	13.41	10.15	23.86
	d) Others	-	-	-	-	-	(2.57)
	Total	(47.97)	(35.78)	17.06	(83.75)	48.52	73.16
	Less : i) Interest	15.04	14.99	13.66	30.03	26.46	66.44
	ii) Other Un-allocable Expenditure net off un-allocable income	-	-	(0.02)	-	6.95	-
	Total Profit before Tax	(63.01)	(50.77)	3.42	(113.78)	15.11	6.72
3	Capital Employed (Segment Assets-Segment Liabilities)						
	a) Cylinders						966.01
	b) Valve & Regulators						439.17
	c) LPG Gas						(35.66)
	d) Unallocated						953.40
	Total						2,322.91



By Order of the Board
For RAJASTHAN CYLINDERS AND CONTAINERS LTD.

Place : Jaipur
Dated : 15/11/2014

Avinash Bajoria
(Avinash Bajoria)
Managing Director
DIN No. 01402573



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 CIN No. L28101RJ1980PLC002140
ANNEXURE IX TO CLAUSE 41
STATEMENT OF ASSETS & LIABILITIES

Sl. No.	Particulars	As at	As at
		30th September, 2014	31st March, 2014
		Un-audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	33,615,950	33,615,950
	(b) Reserves and surplus	209,541,423	236,198,434
	Sub Total - Shareholder's Funds	243,157,373	269,814,384
2	Non-current liabilities		
	(a) Long-term borrowings	47,147,274	47,062,274
	(b) Deferred tax liabilities (net)	7,280,024	7,280,024
	(c) Other long-term liabilities	12,060,603	14,260,008
	Sub Total - Non Current Liabilities	66,487,901	68,602,306
3	Current liabilities		
	(a) Short-term borrowings	44,573,595	26,849,488
	(b) Trade payables	47,828,056	39,871,826
	(c) Other current liabilities	3,786,145	11,022,399
	(d) Short-term provisions	-	256,657
	Sub Total Current Liabilities	96,187,796	78,000,370
	TOTAL EQUITY & LIABILITIES	405,833,070	416,417,060
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets	74,050,373	86,319,127
	(iii) Capital work-in-progress	200,000	200,000
	Total Fixed Assets	74,250,373	86,519,127
	(b) Non-current investments	60,921,733	60,921,733
	(c) Long-term loans and advances	9,517,053	15,666,757
	(d) Other Non-Current assets	1,201,153	261,808
	Sub Total- Non Current assets	145,890,312	163,369,425
2	Current assets		
	(a) Inventories	52,893,107	71,573,026
	(b) Trade receivables	59,183,180	42,104,125
	(c) Cash and Bank Balances	13,374,920	4,948,637
	(d) Short-term loans and advances	101,113,738	111,621,830
	(e) Other current assets	33,377,813	22,800,017
	Sub Total -Current assets	259,942,758	253,047,635
	TOTAL ASSETS	405,833,070	416,417,060

Place Jaipur
 Dated : 15-11-2014

By Order of the Board
 For RAJASTHAN CYLINDERS AND CONTAINERS LTD.

Avinash Bajoria
 (Avinash Bajoria)
 Managing Director
 DIN No. 01402573

